

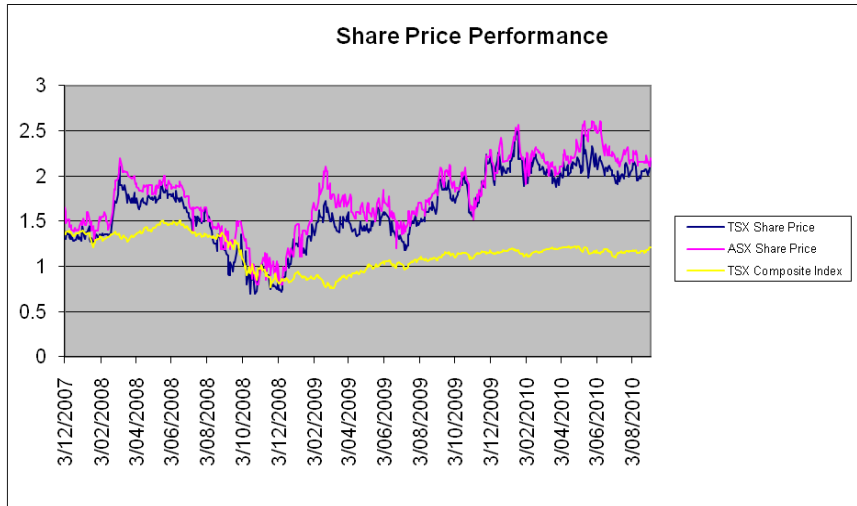


CGA - New Producer

6 September 2010

**Share Price
6 Sept 2010**

TSX C\$2.16 per share
ASX A\$2.27 per share



Corporate Information

TSX Code – CGA

ASX Code – CGX

52 Week range – TSX C\$1.50-2.54

52 Week range – ASX A\$1.52-2.61

Av Volume on TSX 1,143,200

Issued Capital

Shares 331.3m

Options 11.7m

Warrants -

Fully Diluted 343m

Market Cap US\$675m

Gold Hedging Years 2-5 of approx. 50 000 oz pa at an average price of US\$866/oz

Total Cash 30 Jun 10 US\$94.2m

Total Debt at 31 Dec 09 US\$63.4m

Why CGA?

- Well positioned to capitalise on new gold producer status
- Construction of the Masbate Gold Plant completed without one LTI
- Strong exploration potential to materially increase reserves and resources at the Masbate Gold Project over time
- US\$10m exploration budget for 12 months
- Potential to materially increase throughput with only nominal additional capital – now reviewing 10mtpa
- Diversified asset portfolio
- Experienced management team

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Quick Facts

Masbate Gold Mine

- Expected LOM production in excess of 200,000 oz pa
- Target cash operating costs (steady state & LOM average grade) approx. US\$450/oz
- 62% increase in resources to 7.77m oz
- 53% increase in reserves to 3m oz
- Most significant recent gold mine development in the Philippines
- In excess of 150,000 ounces produced in first 12 months
- Already achieving significant improvements in cost per tonne
- Expansion to 6.5mtpa this year and study being completed on a 10mtpa throughput

Directors

Mark Savage

Independent Chairman

Michael J Carrick

President & CEO

Justine A Magee

CFO

Robert N Scott

Independent Non-Executive

David Cruse

Independent Non-Executive

Phil C Lockyer

Independent Non-Executive



Production

Masbate Gold Project	
Location:	Philippines
Ownership:	100% economic interest
Type of mine:	Open pit gold
Start of Commercial production:	July 01 2009
Proven and probable reserves:	92.2mt
Average reserve grade:	1.0 g/t
Contained gold:	3.0m oz
Measured and indicated resources:	153.4mt
Average grade:	0.92 g/t
Contained gold:	4.55m oz
Inferred resources:	127.15mt
Average grade:	0.79 g/t
Contained gold:	3.22m oz
Expected cash cost:	Approx. US\$450/oz at steady state
Expected annual prod:	In excess of 200,000 oz

Exploration/Development

Masbate Gold Project	
Location:	Philippines
Ownership:	100% economic
Measured, Indicated and Inferred resources:	153.4mt @ 0.92 g/t
2009 /10 exploration budget:	Approx US\$10m

Caution regarding forward-looking statement

This presentation contains "forward-looking statements" that were based on CGA Mining Ltd's expectations, estimates and projections as of the dates as of which those statements were made. These forward-looking statements include among other things, statements with respect to CGA Mining Ltd's business strategy, plans, outlook and shareholder value, projections, targets and expectations as to reserves, resources, results of exploration (including targets) and related expenses, mine development, mine operations, mine production costs, drilling activity, sampling and other data, recovery improvements, future production levels, capital costs, costs savings, cash and total costs of production of gold, expenditures for environmental matters, reclamation and other post closure obligations and estimated future expenditures for those matters, completion dates for the various development stages of projects, future gold prices (including the long-term estimated prices used in calculating mineral reserves), currency exchange rates and sovereign risk issues .



Masbate Gold Project – CIL Tanks

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