

TRANSMISSION OF SECURITIES FORM

To be sent via fax to:

Computershare Investor Services Inc, Attention Operation, Security Flow, Toronto,
Canada, +1-416-981-9600

Computershare Investor Services, Perth, Australia, +61-8-9323-2033

Original Form to be delivered to Computershare- Toronto, via CDS envelope

CGA MINING LIMITED COMMON SHARES CUSIP: Q21744109 ISIN: AU000000CGX8
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<i>To be completed by initiating CDS participant</i> Transmission Instructions. Complete Box A and Box B.

A.	<input type="checkbox"/>	Transfer From CHESS to CDS (Australian CHESS Sub Register - When transmitting from CHESS you are also required to lodge a "Register Removal Request" with Computershare - Australia)
Number of Shares to be Transmitted:		
Name and Address currently on CHESS Register:		

B.	<input type="checkbox"/>	Initiating CDS Participant Name
Participant Name:		
Authorized By:		
Authorized Signature:		
Phone Number:		

For Computershare - Toronto office use only

Ticket Number	
CHESS debit authorized by Computershare - Australia (via e-mail)	Date:
Transmission completed	Effective Date:
Resulting CHESS balance	Shares:
Transmission and balance confirmed to Computershare - Australia (via email)	Date: